

HGIEL/HO/COMPLIANCE/2024-25/244

21-09-2024

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Scrip Code: 973671

Dear Sir/Madam,

**Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In terms of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify and confirm that the Company has made the payment of interest and part principal redemption in respect of the 970 Rated, Listed, Senior, Secured, Redeemable Non-Convertible Debentures (NCDs) issued by the Company on private placement basis, as per the details mentioned below:

- a) Whether Interest payment/ redemption payment made (Yes/ ~~no~~): **Yes**
- b) Details of interest payment:

S. No.	Particulars	Details
1.	ISIN	INE926X07017
2.	Issue size (Rs. in Lakh)*	9700
3.	Interest Amount to be paid on due date (Rs. in Lakh)	25.61
4.	Frequency-quarterly/ monthly	Monthly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	September 06, 2024
8.	Due date for interest payment	September 21, 2024
9.	Actual date for interest payment	September 21, 2024
10.	Amount of interest payment (Rs. in Lakh)	25.61
11.	Date of last interest payment	August 21, 2024
12.	Reason for non-payment/delay in payment	Not Applicable

*\*The outstanding amount of NCDs has been reduced from Rs. 9700 Lakh to Rs. 8083.33 Lakh on September 21, 2023, Rs. 6466.66 Lakh on December 21, 2023, Rs. 4849.99 Lakh on March 21, 2024, Rs. 3233.32 Lakh on June 21, 2024, and further reduced to Rs. 1616.66 Lakh on September 21, 2024 upon part principal redemptions. Accordingly, the face value of NCD had been reduced to Rs. 1,66,666/-.*

## H.G. INFRA ENGINEERING LTD.

c) Details of redemption payment:

S. No.	Particulars	Details
1.	ISIN	INE926X07017
2.	Type of redemption (full/partial)	Partial redemption
3.	If partial redemption, then	
	a) By face value redemption	Yes
	b) By quantity redemption	-
4.	If redemption based on quantity, specify, whether on;	
	a) Lot basis	Not Applicable
	b) Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Others (Partial principal redemption)
6.	Redemption date put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	Not Applicable
9.	Due date for redemption/ maturity	September 21, 2024
10.	Actual date for redemption	September 21, 2024
11.	Amount redeemed (Rs. in Lakh)	1616.66
12.	Outstanding amount (Rs. in Lakh)	1616.66
13.	Date of last interest payment	August 21, 2024
14.	Reason for non-payment/ delay in payment	Not Applicable

This is for your information and records.

Thanking you,

Yours faithfully,

**For H.G. Infra Engineering Limited**

**Ankita Mehra**

Company Secretary & Compliance Officer

ACS No. A33288

**Copy to Debenture Trustee:**

Mitcon Credentia Trusteeship Services Limited

1402/1403, Dalamal Tower, Free Press Journal Marg,

211, Nariman Point, Mumbai-400021, Maharashtra

**H.G. INFRA ENGINEERING LTD.**