



December 21, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400 051

Scrip Code- 541019

Scrip Symbol- HGINFRA

Dear Sirs,

Sub: Intimation of Allotment of Rated, Listed, Senior, Secured, Redeemable, Non-Convertible Debentures on private placement basis

In furtherance to our intimation dated November 08, 2021, relating to raising of funds by issuance of Non-Convertible Debentures ("NCDs") on private placement basis and in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform that Debenture Committee of Board of Directors of the Company at its meeting held on December 21, 2021, has approved the allotment of 970 Rated, Listed, Senior, Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh Only) each for cash at an issue price of 10,00,000/- (Rupees Ten Lakh Only) each aggregating to Rs. 97,00,00,000 (Rupees Ninety-Seven Crore Only) on Private Placement Basis.

The NCDs will be listed on Wholesale Debt Market (WDM) segment of BSE Limited.

This is for your information and record.

Thanking you,

Yours faithfully,

For H.G. Infra Engineering Limited

Ankita Mehra

Ankita Mehra

Company Secretary & Compliance Officer

M. No- A33288

