

HGIEL/HO/COMPLIANCE/2024-25/360**15-01-2025****BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 973671

Dear Sir/Madam,

Sub: Intimation regarding Full Redemption of 970 Rated, Listed, Senior, Secured, Redeemable Non-Convertible Debentures (NCDs) issued by the Company on Private Placement Basis.

In continuation to our earlier announcement dated December 21, 2024 regarding the payment of interest and part principal redemption in respect of the 970 Rated, Listed, Senior, Secured, Redeemable Non-Convertible Debentures (NCDs) issued by the H.G. Infra Engineering Limited (the “Company” or “HGINFRA”) on private placement basis, we wish to inform the Exchange that the Company has fully redeemed the aforementioned Debentures and the Debenture Trustee has issued No Objection Certificate (NOC) dated January 15, 2024, in favor of Company for release of charge created on the Assets of the Company.

Further, it is informed that the Company has filed delisting application for its aforesaid NCDs with the Exchange on 15th January, 2025.

The No Objection Certificate (NOC) is enclosed herewith.

This is for your information and records.

Thanking you,

Yours faithfully,

For H.G. Infra Engineering Limited

Ankita Mehra

Company Secretary & Compliance Officer
ACS No. A33288

H.G. INFRA ENGINEERING LTD.

Date: 15th January 2025

To,
H.G. Infra Engineering Limited ("the Issuer / Company")
14, Panchwati Colony,
Ratanada, Jodhpur,
Rajasthan, India – 342001

Dear Sir/Madam,

Subject: No Objection Certificate to release the charge on the assets created vide Charge ID 100519256 having SRN AA7810889

Ref.: Rated, Senior, Secured, Listed, Redeemable, Non-Convertible Debentures ("NCDs/ Debentures") aggregating to INR 97,00,00,000 (Indian Rupees Ninety Seven Crores only) issued by H.G. Infra Engineering Limited ("Issuer/ Company") vide ISIN INE926X07017

We refer to your request letter dated 10th January, 2025 requesting us to issue the No Objection Certificate for satisfaction of the above referred ISIN. The Company has submitted the following documents:

- (a) Payment made to the sole Debenture holder along with the payment details;
- (b) Letter from IDFC Bank Limited (sole Debenture Holder) dated **02nd January 2025** confirming the payment received by the Debenture holder and to release the security created for the said debenture issuance;
- (c) ISIN Debit Letter from NSDL dated **10th January 2025**;
- (d) Stock Exchange Intimation provided by the Company under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated **21st December 2024**.

In this connection, on the basis of the above mentioned documents furnished by the Company, we, MITCON Credentia Trusteeship Services Limited, acting as the Debenture Trustee ("DT") for the aforesaid Debentures, provide our No Objection to release the charge on the assets created in our favour for securing the said Debentures of Issuer Company vide Charge ID 100519256 having SRN AA7810889. We request the Issuer Company to do the needful to release the charge as per transaction documents and we as the Debenture Trustee shall do the requisite as may be required to release the charge.

Thanking you,
Yours faithfully,

For MITCON Credentia Trusteeship Services Limited



Yogesh Limbachiya
AVP & Compliance Officer



MITCON Credentia Trusteeship Services Limited (MCTSL)

A subsidiary of MITCON Consultancy & Engineering Services Limited CIN: U93000PN2018PLC180330

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